



## Notice to the Market

**Brasilia, May 7, 2025**

BRB – Banco de Brasília S.A. (“BRB” or “Company”), in compliance with CVM Resolution No. 44/2021, informs its shareholders and the market in general that it received, on May 6, 2025, Official Letter No. 97/2025/CVM/SEP/GEA-1, from the Brazilian Securities and Exchange Commission – CVM, requesting clarification on the journalistic article published on May 5, 2025, in *Veja Online*, Economy section, under the title: “Document reveals impact of BRB-Master operation for the Federal District”.

Therefore, in compliance with the aforementioned Official Letter, we are releasing this Notice to the Market, with the relevant clarifications.

### **1. Prior disclosure of the operation**

On March 28, 2025, BRB released two Material Facts to the market informing, respectively, the approval, by its Administrative Council – CONSAD, of the execution of a share purchase and sale agreement with Banco Master, and, subsequently, the effective execution of this agreement. On March 31, 2025, in view of atypical movements in the trading of its shares, BRB promptly published a new Material Fact clarifying the matter.

### **2. Knowledge of the news story**

The Company informs that it only became aware of the above-mentioned news through the Official Letter received.

### **3. Impact of the news on the market**

It should be clarified that this news did not cause volatility in the shares or a significant increase in trading volume.

### **4. Content of the news story**

The Company clarifies that the material cited in the news story actually refers to a presentation made by BRB's CEO to the Legislative Chamber of the Federal District (CLDF), in the exercise of that House's supervisory function. The information presented is preliminary and non-binding. In addition, it should be noted that the meeting in question was held behind closed doors, with the exclusive participation of the district deputies and the representatives of Banco de Brasília.

## **5. Operating conditions**

Also in line with the Material Fact announcing the operation, the Company disclosed information such as: price, payment conditions, transaction premises, Shareholders' Agreement, Operating Agreement and precedent conditions. Furthermore, the Company announced that the transaction with Banco Master is subject to obtaining approvals from the Brazilian Central Bank – BACEN and the Administrative Council for Economic Defense – CADE. It is important to clarify that the scope of the negotiation has not yet been fully defined, which is why all news and statements published in the media are expectations and non-concrete projections.

## **6. Institutional positioning**

Finally, the statement in the news story that the operation with BRB “represents a concrete move of national expansion, allowing access to new markets, the expansion of its customer base and the diversification of the offer of financial products and services, as well as complementing services and channels” is similar to the content disclosed by the Company through the Material Facts mentioned above.

In view of all these elements, BRB, in accordance with its Policy for Disclosure of Material Acts and Facts and with CVM Resolution No. 44/2021, clarifies the questions presented in the Official Letter received, reinforcing its commitment to transparency, keeping the market timely informed about its actions.

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